

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 29, 2016

REGISTRATION NO.: 26852

BONDS ISSUED BY: Holt Community Fire Protection District

AMOUNT OF ISSUE: \$1,500,000.00 (Series 2016)

COUNTY: Clay and Clinton

DATE OF ISSUE: September 29, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: To acquire, improve, install, furnish and equip vehicles, equipment, buildings and facilities to serve the District, including without limitation (1) the acquisition of a fire truck, a tanker truck, and two new ambulances, (2) the acquisition of fire and emergency apparatus and equipment, and (3) the improvement and furnishing of buildings and facilities for the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.500 %	\$ 85,000.00	03/01/2017
1.500 %	90,000.00	03/01/2018
1.500 %	95,000.00	03/01/2019
2.000 %	100,000.00	03/01/2020
2.000 %	105,000.00	03/01/2021
2.000 %	115,000.00	03/01/2022
2.000 %	120,000.00	03/01/2023
2.000 %	125,000.00	03/01/2024
2.000 %	130,000.00	03/01/2025
2.100 %	135,000.00	03/01/2026
2.300 %	145,000.00	03/01/2027
2.400 %	150,000.00	03/01/2028
2.550 %	105,000.00	03/01/2029

ARE BONDS CALLABLE: At the option of the District, the bonds may be called for redemption and payment prior to their Stated Maturity on or after March 1, 2023, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,498,088.90

INTEREST RATE: 2.1852%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$70,690,876.00

INDEBTEDNESS: (Including this issue) \$1,500,000.00

NOTICE OF ELECTION: Published in The Kansas City Star on July 22 and July 27, 2016

DATE OF ELECTION: August 2, 2016

ELECTION RESULTS: Yes - 647 No - 216

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable